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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNOUNCEMENT OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2016**

Reference is made to the announcement (the “Announcement”) of EverChina Int’l Holdings Company Limited (the “Company” together with its subsidiaries, the “Group”) dated 29 November 2016 in relation to the unaudited interim results for the six months ended 30 September 2016 of the Company and its subsidiaries. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to supplement information on the ageing analysis of trade receivable of the Group under the heading “10 — Trade and Other Receivables and Prepayments” in the Announcement and trade payable of the Group under the heading “13 — Trade and Other Payables and Deposits Received” in the Announcement as at 30 September 2016 as follows:

The aged analysis of trade receivables is as follow:

	At 30 September 2016 HK\$'000 (Unaudited)	At 31 March 2016 HK\$'000 (Audited)
0 to 30 days	784	869
31 to 60 days	429	253
61 to 90 days	—	3
91 to 180 days	228	—
Over 180 days	21,798	21,798
	23,239	22,923

The aged analysis of trade payables is as follow:

	At 30 September 2016 <i>HK\$'000</i> (Unaudited)	At 31 March 2016 <i>HK\$'000</i> (Audited)
0 to 30 days	446	354
31 to 60 days	303	364
Over 60 days	<u>2,467</u>	<u>1,600</u>
	<u>3,216</u>	<u>2,318</u>

The above additional information does not affect the information contained in the Announcement and the content of the Announcement remains unchanged.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 1 December 2016

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Lam Cheung Shing, Richard, Mr. Chen Yi, Ethan and Mr. Shen Angang, and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.